

Portfolio Solution Services for a Health Insurance Company

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Client Challenges

Overview:

Our client is a reputable health insurance company providing a wide range of insurance solutions to its customer base. They wanted to enhance their portfolio management services with more advanced, data-driven, and objective-based solutions.

Challenges:

The clients were experiencing difficulties due to the following issues in their existing portfolio management services:



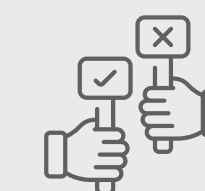
Need to create a cognitive service supporting objective-based portfolio optimization



Required an analytics tool to collect customer feedback



Want a PDF generator to optimize fund comparison reports



Enable health scores, recommendations, and insights to advisors for informed decision-making

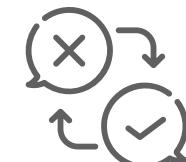


Our Solution

Compunnel collaborated with the Healthcare Insurance Company to help them optimize their business portfolio with the following solutions:



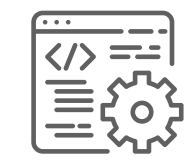
Developed a Portfolio Solution Service utilizing cutting-edge cognitive technologies.



Integrated portfolio optimization tool that offers fund-level insights for informed decision making



An analytics tool was created that collected and reported on feedback metrics

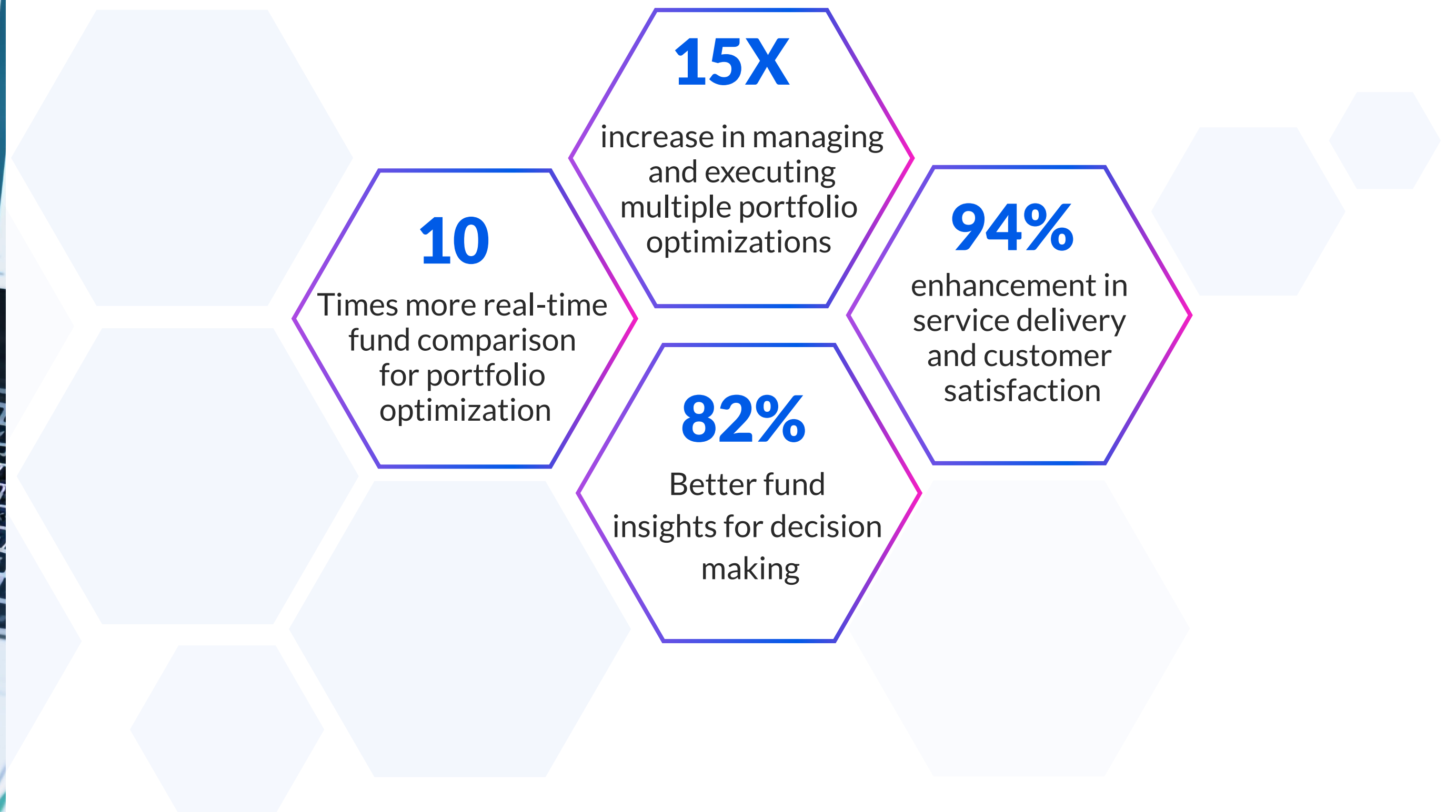


Incorporated a PDF generator that optimized and exported fund comparison reports



Key Results

Implementing the Portfolio Solution Service offered to the client:



Conclusion

Compunnel's Portfolio Solution Services significantly enhanced the client's portfolio management capabilities, leading to more efficient decision-making and improved customer service.

By leveraging cognitive technologies, the solution provided the client with real-time insights, enabled productivity gains, and ultimately drove better business outcomes.



About Compunnel, Inc.

Compunnel leverages a team of seasoned technologists to harness high-impact technologies and tools to tailor innovations that optimize businesses' customer experience, user experience, and internal and external processes. Developing innovations that empower organizations to realize the full potential of the cloud, data, decision intelligence, AI/ML, and more, we have impacted operations excellence of over 2.5 million users while delivering 1000+ modernized applications.

AWARDS AND RECOGNITION



INDUSTRY PARTNERSHIPS



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